



**MMG Limited**  
**五礦資源有限公司**

(Incorporated in Hong Kong with limited liability)

(HKEX STOCK CODE: 1208)

(ASX STOCK CODE: MMG)

**Form of Proxy for use at the Annual General Meeting (or any adjournment thereof)**

**This Hong Kong proxy form is to be used solely by the Company's shareholders whose shares are registered with the share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited. In respect of the holders of Chess Depository Instruments (CDI) whose CDI are registered with the share register of the Company in Australia, please complete the CDI Voting Instruction Form distributed by the share registrar of the Company in Australia, Computershare Investor Services Pty Limited.**

I/We (note 1) \_\_\_\_\_

of \_\_\_\_\_

being the registered holder(s) of (note 2) \_\_\_\_\_ shares of MMG Limited (Company), HEREBY APPOINT (note 3) the Chairman of the annual general meeting of the Company (Meeting)

or (note 4) \_\_\_\_\_

of \_\_\_\_\_ as my/our proxy to attend and act for me/us at the Meeting (or at any adjournment thereof) to be held at Camomile Room, Lower Level II, Kowloon Shangri-La Hotel, 64 Mody Road, Tsimshatsui East, Kowloon, Hong Kong on Wednesday, 25 May 2016 at 10:30 a.m. for the purpose of considering and, if thought fit, passing the resolutions as set out in the notice convening the Meeting and at such Meeting (or at any adjournment thereof) to vote on my/our behalf as indicated below, and if no such indication is given, as my/our proxy thinks fit.

Please indicate with a "✓" in the box provided how you wish the proxy to vote on your behalf (note 5).

Ordinary Resolutions		FOR	AGAINST	ABSTAIN
1.	To receive and consider the audited financial statements and the reports of the directors and auditors of the Company for the year ended 31 December 2015.			
2.	(a) To re-elect Mr Andrew Gordon Michelmore as a director.			
	(b) To re-elect Dr Peter William Cassidy as a director.			
	(c) To re-elect Mr Leung Cheuk Yan as a director.			
	(d) To re-elect Ms Jennifer Anne Seabrook as a director.			
	(e) To re-elect Professor Pei Ker Wei as a director.			
3.	To authorize the board of directors of the Company to fix the remuneration of all directors.			
4.	To appoint Deloitte Touche Tohmatsu as the auditor of the Company and to authorize the board of directors of the Company to fix the remuneration of the auditor.			
5.	To grant a general mandate to the board of directors of the Company to allot additional shares not exceeding 20% of the total number of issued shares of the Company.			
6.	To grant a general mandate to the board of directors of the Company to repurchase shares of the Company not exceeding 10% of the total number of issued shares of the Company.			
7.	Conditional on the passing of Resolutions no. 5 and no. 6, power be given to the board of directors of the Company to extend the general mandate on the issue of additional shares by the number of shares repurchased by the Company.			

Signature (note 6) \_\_\_\_\_

Date: \_\_\_\_\_ 2016

**Notes:**

- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
- Please insert the number of shares registered in your name(s) to which this form of proxy relates. If no number is inserted, this form of proxy will be deemed to relate to all the shares of the Company registered in your name(s).
- If any proxy other than the Chairman of the Meeting is preferred, strike out the words "**the Chairman of the Meeting**" and insert the name and address of the proxy desired in the space provided. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALED BY THE SHAREHOLDER WHO SIGNS IT.**
- A shareholder of the Company entitled to attend and vote at the Meeting is entitled to appoint one or more proxies to attend and vote on his/her behalf. A proxy need not be a shareholder of the Company but must attend the Meeting in person to represent you.
- IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, PLEASE TICK IN THE APPROPRIATE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST A RESOLUTION, PLEASE TICK IN THE APPROPRIATE BOX MARKED "AGAINST". IF YOU WISH TO ABSTAIN FROM VOTING AT A RESOLUTION, PLEASE TAKE IN THE APPROPRIATE BOX MARKED "ABSTAIN".** If you mark the Abstain box for a resolution, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority. If no direction is given for a resolution, your proxy will be entitled to vote or abstain on that resolution at his/her discretion. Your proxy will also be entitled to vote or abstain at his/her discretion on any resolution properly put to the Meeting other than that referred to in the notice convening the Meeting.
- This form of proxy must be signed by the shareholder or his/her attorney duly authorized in writing or, in the case of a corporation, must either be executed under seal or under the hand of an officer or attorney or other person duly authorized.
- In order to be valid, this form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority, must be deposited with the share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof.
- Where there are joint holders of any share, any one of such joint holders may vote at the Meeting or any adjournment thereof, either personally or by proxy, in respect of such share as if he or she were solely entitled thereto, but if more than one of such joint holders be present at the Meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
- Completion and return of this form of proxy will not preclude you from attending and voting in person at the Meeting or any adjournment thereof and, in such event, this form of proxy shall be deemed to have been revoked.